

OC241413

21 January 2025



I refer to your email dated 2 December 2024, requesting the following under the Official Information Act 1982 (the Act):

"All information produced for the Minister of Transport and his office, or for Waka Kotahi, on increasing the private share of public transport operating expenditure"

12 documents fall within the scope of your request and are detailed in the document schedule attached as Annex 1. The schedule outlines how the documents you requested have been treated under the Act.

Certain information is withheld under the following sections of the Act:

9(2)(a)	to protect the privacy of natural persons
9(2)(f)(iv)	to maintain the constitutional conventions for the time being which protect the
	confidentiality of advice tendered by Ministers of the Crown and officials
9(2)(g)(i)	to maintain the effective conduct of public affairs through the free and frank
	expression of opinions by or between or to Ministers of the Crown or members
	of an organisation or officers and employees of any public service agency or
	organisation in the course of their duty
9(2)(k)	to prevent the disclosure or use of official information for improper gain or
	advantage.

With regard to the information that has been withheld under section 9 of the Act, I am satisfied that the reasons for withholding the information at this time are not outweighed by public interest considerations that would make it desirable to make the information available.

Four documents have been supplied to you as excerpts from a larger document, as provided for by section 16(1)(e) of the Act. This has been done because the relevant material to your request is only a small section of the overall document. Documents supplied as excerpts are clearly identified in Annex 1

You have the right to seek an investigation and review of this response by the Ombudsman, in accordance with section 28(3) of the Act. The relevant details can be found on the Ombudsman's website www.ombudsman.parliament.nz

The Ministry publishes our Official Information Act responses, and the information contained in our reply to you may be published on the Ministry website. Before publishing we will remove any personal or identifiable information.

Nāku noa, nā

Liz Anderson

Acting Manager, Urban Development and Public Transport

Annex 1: Documents in scope

Doc#	Reference number	Date	Title of Document	Proposed decision on request	Previously released?
1	n/a	10/06/24	Email: Draft GPS 2024 implementation work programme briefing	Some information is out of scope of this request or withheld under 9(2)(a)	No
2	n/a	10/06/24	Excerpt of relevant document: Annex 1 GPS 2024 Implementation Work Programme Joint MoT NZTA view.docx Some information is out of scope of this request or withheld under 9(2)(f)(iv)		No
3	n/a	14/06/24	Email: FW public transport funding project - GPS updated timelines please - extra information by midday 136 please	Some information is out of scope of this request or withheld under 9(2)(a) and 9(2)(f)(iv)	No
4	n/a	14/06/24	Document: NZT-9468 GPS 2024 Priority Actions Milestones – Public Transport DRAFT 11.04.24.docx	Some information is out of scope of this request or withheld under 9(2)(f)(iv)	No
5	n/a	14/06/24	Email: OC240570 GPS 2024 Implementation Programme Overview - Briefing	Some information is withheld under 9(2)(a)	No
6	n/a	14/06/24	Excerpt of relevant document: OC240570 GPS 2024 Implementation Programme Overview-Briefing-Policy.docx		
7	n/a	23/07/24	Email: RE GPS Monitoring briefing and work programme	Some information is out of scope of this request or withheld under 9(2)(a) and 9(2)(g)(i)	No
8	n/a	23/07/24	Email: RE Draft briefing for consultation PEP and GPS 2024 Reporting	Some information is withheld under 9(2)(a), 9(2)(f)(iv), and 9(2)(g)(i)	No
9	n/a	23/07/24	Excerpt of relevant document: GPS 2024 Implementation Work Programme Joint MoT NZTA view v2.docx	Some information is withheld under 9(2)(f)(iv)	No

Doc#	Reference number	Date	Title of Document	Proposed decision on request	Previously released?
10	n/a	31/07/24	Email: RE: PMO Monthly Report: Request to update the July 2024 report	Some information is out of scope of this request or withheld under 9(2)(a) and 9(2)(k)	No
11	n/a	31/07/24	Excerpt of relevant document: Final OC240703 GPS 2024 Reporting and Performance and Efficiency Plan-Briefing – Policy 240724.docx	Some information is withheld under 9(2)(f)(iv)	No
12	n/a	03/10/24	Email: [Out of Scope] - feedback ideally by midday tomorrow	Some information is out of scope of this request or withheld under 9(2)(a) and 9(2)(f)(iv)	No

From:

Rory Leonard; Rebecca Ellery; Bryan Field; Joanna Heard; Bev Driscoll; Matthew Skinner; Erin Wynne; To:

Roselle Thoreau; Jessica Ranger; Harriet Shelton

Tim Herbert; Mitch Macaulay; Oliver Findlay-Badham; Quaid Forbes Cc: Subject: Draft GPS 2024 implementation work programme briefing

Date: Monday, 10 June 2024 4:51:01 pm

Attachments:

image001.png Out of Scope

ANNEX 1 GPS 2024 Implementation Work Programme Joint MoT NZTA view.docx

Relevant excerpt provided

as Document 2

Kia ora koutou,



If you have any comments, can you send them across by COP tomorrow.

Ngā mihi George

George Ross (he / his)

Kaitohutohu Matua | Senior Advisor Investments

Te Rautaki Pūnaha Waka me te Pūtea Haumi System Strategy & Investment Te Manatū Waka Ministry of Transport

E: g.ross@transport.govt.nz | transport.govt.nz



Action #	Action description	Lead Agency(s)	Milestones Document 2	Timing for delivery / completion
Out of S	Scope		CED MATION ACT 1982	
9	Public transport funding: Increase farebox recovery and third-party revenue by Public Transport Authorities.	NZTA Public Transport Authorities Ministry of Transport	Phase 1 - Establish foundations: By end of 0.7 2023/24 (by) end of June 2024) Establish nationally consistent private share definitions, measures, and baselines across all public transport authorities. Private share includes farebox recovery and third-party funding sources (Lead: NZTA). Establish interim target for each public transport authority (Lead NZTA). Monitor and report on progress (Lead: NZTA). S 9(2)(f)(iv)	Delivery from July 2025

es - Public Transport DRAFT 11.04.24.docx Provided as Document 5 From: Andrew Wilson <Andrew.Wilson@nzta.govt.nz> Sent: Friday, June 14, 2024 9:57 AM

To: Rebecca Ellery R.E.Ellery@transport.govt.nz>; Talia Cohen Wolf <Talia.CohenWolf@nzta.govt.nz>

Subject: RE: public transport funding project - GPS updated timelines please - extra information by midday 13/6 please Attached is the latest version of the milestones. Let us know if any questions Regards. Andrew From: Rebecca Ellery < R.Ellery@transport.govt.nz> Sent: Friday, June 14, 2024 9:49:38 AM To: Talia Cohen Wolf To: Talia CohenWolf@nzta.govt.nz

Subject: FW: public transport funding project - GPS updated timelines please - extra information by midday 13/6 please You don't often get email from rellery@transport.govt.nz. Learn why this is important . Hi Talia Can you please send me the last version of the milestones for farebox recovery as discussed on the phone just now? I need to use this to inform the PT funding timeline that will be going to the Minister this morning.

Where there are key decisions required from the Minister, particularly across 2024 would be really helpful. Thanks a lot Rebecca Ngā mihi Rebecca Ellery
Portfolio Manager - Programme Management Office
Te Manatu Waka Ministry of Transport s 9(2)(a) E: r.ellery@transport.govt.nz | transport.govt.nz NZ Government Auckland Policy Office Level 7, 167b Victoria Street West, Auckland Availability: I work limited hours on Thursday Sent: Thursday, June 13, 2024 9:56 AM To: Talia Cohen Wolf Talia Cohen Wolf <a href="Talia.Cohen Wolf <a href="Tali Importance: High Morning Talia Can you please give us some more detail on this project? The your information you provided but the Minister will want to see more detail than this s 9(2)(f)(iv) • Establish foundations: 1 July 2024 to 31 December 2024 all public transport authorities. Private share includes farebox recovery and third-party o Establish nationally consistent private share definitions funding sources (Lead: NZTA).

Establish interim target for each public transport authority (Lead NZTA). nd report on progress (Lead: NZTA) s 9(2)(f)(iv) Is any of this detail still relevant? Are there any decision points with the Minister this year that we could flag?

Apologies for the quick turn around required for this. Could you please send something over by midday so we can get this in the final pack for review and sent to the Minister on time?

t funding project - GPS updated timellines please - extra information by midday 13/6 please 4 10:06:54 am

Sent: Wednesday, June 5, 2024 4:20 PM

To: Rebecca Ellery <u>R.Ellery@transport.govt.nz</u>>

Subject: RE: public transport funding project - GPS updated timelines please

Kia ora Rebecca, sorry for the delay.

Please respond to both Mitch and I.

From: Talia Cohen Wolf < Talia.Cohen

Thanks a lot Rebecca

Regarding the dates, there is one mistake in the second milestone, the milestone starts at 1.7.24

So just to clarify: Milestone 1 – 1.7.24 until 31.12.24 S 9(2)(f)(iV)

Hope that is clear, ...pe size is clear, If you need anything else let me know. Talia

From: Rebecca Ellery < R. Ellery @transport.govt.nz> Sent: Wednesday, June 5, 2024 11:33 AM

To: Talia Cohen Wolf < Talia Cohen Wolf @nzta_govt.nz >

Subject: public transport funding project - GPS updated timelines please

You don't often get email from relieny@transport.govt.nz. Learn why this is important

Hi Talia

For the Ministers top 10 priorities in the GPS, one of which is public transport funding I am pulling together a high-level timeling GPS paper going to the Minister on Friday.

I have the following stages of work for this that I received from Nick Potter (table below) who pointed out that you were the lead on this

Can you please confirm if these high level stages are still appropriate and whether you have any key milestones that I could also include? The below is start and end date. Establish foundations and set interim targets 7/01/2024 12/31/2024

s 9(2)(f)(iv)

of or within any of these phases The output for this phase will look similar to the below. Keen to include milestones as well as phases like you have above. Ie. Is there a key decision or milestone at the end of or within any of these phases

Out of Scope As I mention above this needs to go to the Minister on Friday so please let me know as soon as you can. Much appreicated Rebecca Ngā mihi Rebecca Ellery
Portfolio Manager - Programme Management Office
Tre Manathi Waka Ministry of Transport

S 9(2)(a)

E: rellery@transport.govt.nz E: r.ellery@trans

Level 7, 167b Victoria Street West, Auckland

ent Auckland Policy Office

Availability: I work limited hours on Thursday

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GPS 2024 Priority Actions Milestones and timelines for delivery (2024 to 2027)

Action name: **Public transport funding**: Increase farebox recovery and third-party revenue by Public Transport Authorities.

Lead: NZ Transport Agency Waka Kotahi (NZTA)

s 9(2)(f)(iv)

Mile	estone	Timing (next three years – high level is OK)				
Pha	Phase 1 - Establish foundations and set interim targets Jul 2024 to 31 Dec 2024					
a	a) Establish nationally consistent private share definitions, measures, and baselines across all public transport authorities, including data collection and analysis.					
b)	b) Set interim private share expectations for each PTA and NZTA to work with PTAs to start increasing private share on annual basis towards 2018/19 levels.					
c)	 Identify initiatives to increase private share: Obtaining cost efficiencies and maximising value for money spent on public transport. 					
	 Maximising patronage and therefore passenger fare revenue. 					
	Develop third party revenue streams.					
iv)	RELEASE OR MINISTRAL PROPERTY OF THE PROPERTY					

From: George Ross

To: Abby McRoberts - parliament

Cc: Tim Herbert; Mitch Macaulay; David Wood; amy.moorhead@nzta.govt.nz; Anaru Silao; Chris Bunny

Subject: OC240570 GPS 2024 Implementation Programme Overview - Briefing

Date: Friday, 14 June 2024 11:16:29 am

Attachments: <u>image001.png</u>

image001.png
OC240570 GPS 2024 Implementation Programme Overview - Briefing - Policy.docx Relevant excerpt provided as Document 7

Kia ora Abby,

Please find a copy of OC240570 – GPS 2024 Implementation Programme Overview Briefing attached.

This is a joint briefing between the Ministry and NZTA on the actions signalled in GPS 2024, and how we will work together to monitor and deliver these actions.

I'll walk over some hard copies shortly. Give me call if you have any questions.

Ngā mihi

George

George Ross (he / his)

Kaitohutohu Matua | Senior Advisor - Investments

Te Rautaki Pūnaha Waka me te Pūtea Haumi System Strategy & Investment

Te Manatū Waka Ministry of Transport





 From:
 Amy Moorhead

 To:
 Mitch Macaulay

 Cc:
 Tim Herbert

Subject: RE: GPS Monitoring briefing and work programme

Date: Tuesday, 23 July 2024 12:12:33 pm

Attachments: image001.png

GPS 2024 Implementation Work Programme Joint MoT NZTA (NZTA comments).docx Relevant excerpt provided

20240612 Implementation plan timelines for brief inclusion v4 (1).pptx

Relevant excerpt provided as Document 6 for both attachments

Kia ora Mitch,

Just coming back to you with our comments on this one. I haven't tracked changes, but almost all of our items have been checked and confirmed or updated with current milestones. Exceptions as follows.



Should be able to come back on the above items by end of the day. In the meantime, everything else is good to go.

Cheers, Amy

From: Mitch Macaulay < M. Macaulay@transport.govt.nz>

Sent: Thursday, July 18, 2024 2:33 PM

To: Amy Moorhead Moorhead@nzta.govt.nz **Cc:** Tim Herbert Herbert@transport.govt.nz

Subject: GPS Monitoring briefing and work programme

Hey Amy

Understand you spoke with Tim yesterday about the monitoring and reporting briefing we're pulling together next week. We'll share a draft of this with you tomorrow for feedback, and have set up a time on Monday for us to discuss. The briefing will confirm what's in the Monthly report for the Minister and \$\frac{5}{9(2)(g)(i)}\$

We're going to attach the Work Programme again for his info, so I'm just making sure this document is still up to date. Could you ask your teams to take a look over it again and send

me any updates needed by **noon on Tuesday**? Hopefully it's a pretty quick exercise given we only updated it last month.

Will send around the briefing tomorrow!

Mitch

Mitch Macaulay

Principal Advisor – Investment



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From: Mitch Macaulay

To: Kim.Marshall@nzta.govt.nz; amy.moorhead@nzta.govt.nz

Cc: <u>Tim Herbert</u>; <u>Rory Leonard</u>

Subject: RE: Draft briefing for consultation: PEP and GPS 2024 Reporting

Date: Tuesday, 23 July 2024 5:26:00 pm

Attachments: image001.png

GPS 2024 Implementation Work Programme Joint MoT NZTA view v2.docx Relevant excerpt provided as Document 9

Thanks Rory. I've also updated the Implementation Programme as per the feedback you have both sent through (thank you both!)

See attached for your info. If you have any further updates needed let me know by noon tomorrow (but it all should be about right, as I've just drawn on what you've provided me)



From: Rory Leonard < R. Leonard@transport.govt.nz>

Sent: Tuesday, July 23, 2024 5:04 PM

To: Kim.Marshall@nzta.govt.nz; amy moorhead@nzta.govt.nz **Cc:** Tim Herbert <t.herbert@transport.govt.nz>; Mitch Macaulay

<M.Macaulay@transport.govt.nz>

Subject: Draft briefing for consultation: PEP and GPS 2024 Reporting

Hi Amy and Kim

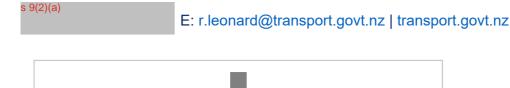
Please find attached an updated draft briefing, we've made changes based on our conversation yesterday and the feedback you provided Mitch today.

If you have any additional feedback please get that across to us by noon tomorrow. With this being due to the Ministers office tomorrow we won't be able to include any feedback after then as we'll need to get this through DCE sign off etc.

Thanks heaps for your contribution on this and please let Mitch or I know if you have any questions.

All the best,

Rory Leonard (he/him) Kaitohutohu Matua | Senior Adviser – Investment Te Manatū Waka Ministry of Transport



OFFICIAL INFORMATION ACT 1982 OFFICIAL INFORMATION ACT 1982 OFFICIAL INFORMATION ACT 1982

GPS PRIORITY ACTIONS MILESTONES, PHASES AND PROGRESS







 From:
 Mitch Macaulay

 To:
 Bryan Field

 Cc:
 Tim Herbert

Subject: RE: PMO Monthly Report: Request to update the July 2024 report

Date: Wednesday, 31 July 2024 4:21:00 pm

Attachments: image001.png
Final OC240703 GPS 2024 Reporting and Performance and Efficiency Plan - Briefing - Policy 240724.docx

Relevant excerpt provided as Document 11



From: Victoria Joy Acharya < V.Acharya@transport.govt.nz >

Sent: Wednesday, July 31, 2024 3:31 PM

To: Tim Herbert <<u>t.herbert@transport.govt.nz</u>>; Bryan Field <<u>B.Field@transport.govt.nz</u>>; Mitch Macaulay

<<u>M.Macaulay@transport.govt.nz</u>>

Cc: Tony Frost < t.frost@transport.govt.nz>

Subject: RE: PMO Monthly Report: Request to update the July 2024 report

Kia ora koutou

I want to clarify the projects and programmes that are part of the PMO monthly reports.

The sections highlighted in orange are the reports you are responsible for updating.

PMO Monthly Report (1- pager)	Details	SMEs / Project lead / Project Manager updating the report
Out of Scope		
GPS Priority Actions	Actions in scope of the report: Out of Scope 3. Public Transport Funding Out of Scope	Tim Herbert / Mitch Macaulay / Bryan Field
	CO MALIO	

Please feel free to reach out if you have any questions.

Ngā mihi

Victoria Acharya (she / her)

Kaitātari Pūrongo (Reporting Analyst - Programme Management Office (PMO)

E: V.Acharya@transport.govt.nz | transport.govt.nz

From: Victoria Joy Acharya

Sent: Wednesday, July 31, 2024 11:57 AM

To: Tim Herbert < t.herbert@transport.govt.nz >; Bryan Field < B.Field@transport.govt.nz >; Mitch Macaulay

<M.Macaulay@transport.govt.nz>

Cc: Tony Frost < t.frost@transport.govt.nz>

Subject: PMO Monthly Report: Request to update the July 2024 report

Mōrena koutou

This email details the reports and key dates for the July 2024 reporting period.

We have created an updated report layout for you from this month. It has been brought to our attention that the Investment team is developing a monthly reporting for the Minister of

Transport. To minimise any reporting duplication from your team, the scope of the GPS reporting has been updated to only cover the **GPS Priority Actions**. This approach was discussed with and approved by David Wood. He also advised that both the Investment and PMIM teams are to contribute to this report.

I've listed the actions for your reference below:

Out of Scope

3. Public Transport Funding

Out of Scope

The PMO team is keen to support you in making the process easier for you. Please let me know if there's any way I can help you with this (eg. Is there an opportunity for me to pre-populate the report for you?)

The reporting templates and guidance are linked for you below:

Document		TARDIS link
title		
GPS	11 113 13 11 10	s 9(2)(k)
Priority	reporting	
Actions	template to	
	be	
	updated.	
	For the	
	PMO report,	
	we are	
	after	
	information	
	you already	
	know/have on the	
		Y
	where	
	other	<i>'</i> 12.
	agencies	
	are	
	involved.	
	We are not	
	asking for	
	NZTA to	
	complete	
	this report.	
Out of Scope		

Out of Scope





From: Andrew Wilson

To: <u>Jessica Ranger</u>; <u>Talia Cohen Wolf</u>; <u>Adam Lawrence</u>

Cc: <u>Liam Fechney</u>; <u>Chris Young</u>

Subject: RE: Out of Scope - feedback ideally by midday tomorrow

Date: Thursday, 3 October 2024 10:55:19 am

Attachments: <u>image001.png</u>

Hi Jess,

We suggest wording along the lines of the following:

Additionally, to implement the GPS direction, NZTA has initiated a programme of work with PTAs focused on increasing private share funding. This includes farebox recovery and third-party revenue across all public transport modes. The programme involves setting region-specific interim targets this year to drive shorter-term improvements, as well as identifying longer-term initiatives and targets to sustain progress over time.

JINDERA NATION

s 9(2)(f)(iv)

Let me know if any questions.

Cheers,

Andrew Wilson (he/him)

Team Leader / Public Transport

s 9(2)(a)

From: Jessica Ranger < J.Ranger@transport.govt.nz>

Sent: Wednesday, October 2, 2024 3:16 PM

To: Talia Cohen Wolf <Talia.CohenWolf@nzta.govt.nz>; Adam Lawrence

<a href="mailto: Andrew.Wilson@nzta.govt.nz Andrew.Wilson@nzta.govt.nz Andrew.Wilson@nzta.govt.nz Andrew.Wilson@nzta.govt.nz

Cc: Liam Fechney L.Fechney@transport.govt.nz>

Subject: Out of Scope - feedback ideally by midday tomorrow

Kia ora Talia and team



We have drafted this para and we're keen to get your feedback on whether any changes are needed. The briefing is due shortly, so it would be good if we could get any comment from you by middayish tomorrow.

Additionally, NZTA is currently investigating how to increase the private share (which includes the farebox recovery) across other public transport modes. This work will include setting region specific targets that take into account local network design and role. 9(2)(f)(iv)

(2)(f)(iv)

Auckland and Wellington are likely to have the most ambitious private share targets, given they are our two largest PTAs, and currently and historically have had among the highest private share levels.

Ngā mihi

Jess

Jessica Ranger (she/her)

Kaiwhakahaere | Manager – Urban Development and Public Transport Ministry of Transport | Te Manatū Waka



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